

ValiRx Plc
(“ValiRx” or the “Company”)

Publication of Circular and Notice of General meeting

Further to the announcement made by the Company on 16 February 2011, the board announces that a circular has been published convening a general meeting of the Company to be held on 7 March 2011 at 10.00 a.m. at the offices of Nabarro LLP at Lacon House, 84 Theobald’s Road, London WC1X 8RW at which the directors are seeking to increase the share authorities of the Company.

The circular may be downloaded from the Company’s website at www.valirx.com.

A letter has been sent to those shareholders who have agreed to receive documents via the Company’s website notifying them that the circular is available on the Company’s website and enclosing the form of proxy for use at the general meeting.

For more information, please contact:

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