



ValiRx plc
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1 November 2012

Dear Shareholder,

Notification of availability of Circular on website

This letter is to notify you that the circular to shareholders of ValiRx Plc ("**Company**") dated today's date ("**Circular**") is available on the Company's website.

The website address to access the Circular is www.valirx.com and the Circular is located in the investor relations page.

The Circular contains a notice convening a general meeting of the Company (the "**General Meeting**") to be held at the offices of Nabarro LLP at Lacon House, 84 Theobald's Road, London WC1X 8RW at 11:30 a.m. on 19 November 2012.

A form of proxy for use at the General Meeting is enclosed with this letter ("**Form of Proxy**"). **To be valid, the accompanying Form of Proxy for use in connection with the General Meeting must be completed in accordance with the instructions printed on it and returned by post or by hand as soon as possible but, in any event, so as to be received by the Company's registrars, Capita Registrars at PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, by no later than 11:30 a.m. on 15 November 2012.**

CREST members can also appoint proxies by using the CREST electronic proxy appointment service and transmitting a CREST Proxy Instruction (as defined in the Circular) in accordance with the procedures set out in the CREST Manual so that it is received by the Company's registrars, Capita Registrars (under CREST participant RA10) by no later than 11.30 a.m. on 15 November 2012. The time of receipt will be taken to be the time from which Capita Registrars is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

The completion and deposit of the Form of Proxy or transmitting a CREST Proxy Instruction will not preclude shareholders of the Company from attending and voting in person at the General Meeting should they wish to do so.

We would like to take this opportunity to thank you for having consented to receive the Circular via the Company's website rather than in hard copy form, as this will contribute to costs savings for the Company and will minimise unnecessary paper usage.

Yours sincerely,

Nicholas Thorniley
Non-Executive Chairman