

4th June 2010

Dear Shareholder,

Notification of availability of documents on the Company's website

This letter is to notify you that the following documents are available on ValiRx Plc's website:

Annual report and accounts for the year ended 31 December 2009;

Chairman's Letter;

Notice of 2010 Annual General Meeting; and

Form of Proxy; (together the **Documents**).

The Documents should be read before taking any decision. This notification is not a summary of the Documents and should not be regarded as a substitute for reading the Documents.

The website address to access the Documents is www.valirx.com and the Documents are located at the 'Investor Relations' section of the website, under the 'Shareholders Information' tab.

The Documents include the Notice of the 2010 Annual General Meeting to be held at the offices of Rooks Rider Solicitors, Challoner House, 19 Clerkenwell Close, London EC1R 0RR at 10.00 am on 30 June 2010.

If you are a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the Annual General Meeting. You can only appoint a proxy using the procedures set out in the notes to the Notice of the Annual General Meeting and the notes to the Form of Proxy.

Appointments of proxy, whether in hard copy or via CREST, must be received by Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, BR3 4TU no later than 10.00 am on 28 June 2010.

Yours faithfully,

Gerry Desler FCA
ValiRx Plc